

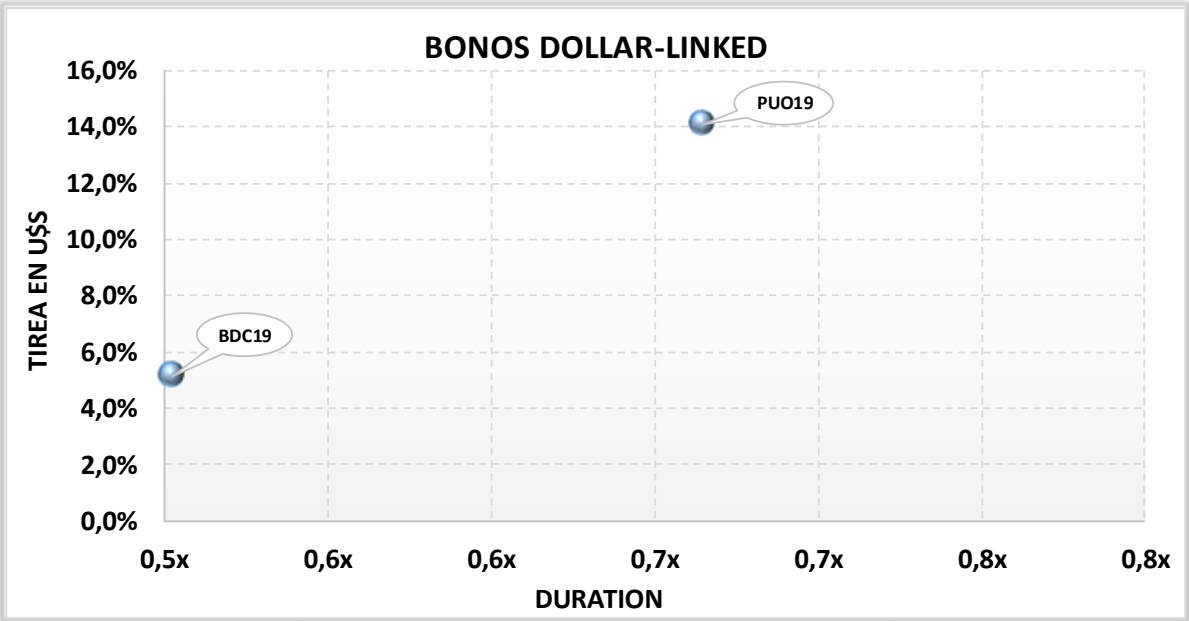
Precios del 10-ago-18	Moneda de cotización	TIREA	Duration	Capital residual		Intereses corridos	Valor técnico	Paridad	Tasa de cupón	Próximo servicio				Vencimiento
				Monto	%					Renta		Amortización		
977,00	pesos	5,14%	0,5x	33,32	33,32%	0,32	33,64	99,46%	3,98%	17-nov-2018	0,66	17-nov-2018	16,67	17-may-2019
860,00	pesos	14,11%	0,7x	31,25	31,25%	0,08	31,33	94,01%	4,00%	21-oct-2018	0,31	21-oct-2018	6,25	21-oct-2019

Tipo de cambio simulado: 29,20

NOTAS Y ACLARACIONES:

Las cotizaciones corresponden a las de BCBA de plazo 48hs. Si no cotizó en ese mercado se toma el del MAE.

Los cálculos de indicadores corresponden al 14.08.2018





BDC19 – Títulos de Deuda Pública al 3.98% - Clase 4

Emisor: Ciudad Autónoma de Buenos Aires
Garantía: Común

Precio del	Moneda de cotización	TIREA en u\$s	Duration	Capital residual		Intereses corridos	Valor técnico	Paridad	Tasa de cupón	Próximo servicio				Vencimiento
10-ago-18				Monto	%					Renta		Amortización		
977,00	pesos	5,14%	0,5x	33,32	33,32%	0,32	33,64	99,46%	3,98%	17-nov-2018	0,663	17-nov-2018	16,67	

Dólar implícito en el precio: 29,04

- BDC19 - SENSIBILIDAD DE LA TIR		PRECIO EN PESOS SIMULADO										
		975,75	976,00	976,25	976,50	976,75	977,00	977,25	977,50	977,75	978,00	978,25
TIPO DE CAMBIO SIMULADO	26,70	-11,63%	-11,67%	-11,72%	-11,76%	-11,80%	-11,85%	-11,89%	-11,94%	-11,98%	-12,02%	-12,07%
	26,95	-10,01%	-10,05%	-10,10%	-10,14%	-10,19%	-10,23%	-10,28%	-10,32%	-10,37%	-10,41%	-10,46%
	27,20	-8,37%	-8,41%	-8,46%	-8,51%	-8,55%	-8,60%	-8,64%	-8,69%	-8,73%	-8,78%	-8,83%
	27,45	-6,71%	-6,76%	-6,80%	-6,85%	-6,90%	-6,94%	-6,99%	-7,04%	-7,08%	-7,13%	-7,18%
	27,70	-5,04%	-5,08%	-5,13%	-5,18%	-5,23%	-5,27%	-5,32%	-5,37%	-5,42%	-5,46%	-5,51%
	27,95	-3,34%	-3,39%	-3,44%	-3,49%	-3,54%	-3,59%	-3,63%	-3,68%	-3,73%	-3,78%	-3,83%
	28,20	-1,63%	-1,68%	-1,73%	-1,78%	-1,83%	-1,88%	-1,93%	-1,98%	-2,03%	-2,08%	-2,13%
	28,45	0,10%	0,05%	0,00%	-0,05%	-0,10%	-0,15%	-0,20%	-0,25%	-0,30%	-0,35%	-0,40%
	28,70	1,85%	1,80%	1,75%	1,69%	1,64%	1,59%	1,54%	1,49%	1,44%	1,39%	1,33%
	28,95	3,62%	3,56%	3,51%	3,46%	3,41%	3,35%	3,30%	3,25%	3,20%	3,14%	3,09%
	29,20	5,40%	5,35%	5,30%	5,24%	5,19%	5,14%	5,08%	5,03%	4,98%	4,92%	4,87%
	29,45	7,21%	7,15%	7,10%	7,05%	6,99%	6,94%	6,88%	6,83%	6,77%	6,72%	6,66%
	29,70	9,03%	8,98%	8,92%	8,87%	8,81%	8,76%	8,70%	8,64%	8,59%	8,53%	8,48%
	29,95	10,88%	10,82%	10,76%	10,71%	10,65%	10,59%	10,54%	10,48%	10,42%	10,37%	10,31%
	30,20	12,74%	12,68%	12,63%	12,57%	12,51%	12,45%	12,39%	12,34%	12,28%	12,22%	12,16%
	30,45	14,62%	14,56%	14,51%	14,45%	14,39%	14,33%	14,27%	14,21%	14,15%	14,09%	14,04%
	30,70	16,53%	16,47%	16,41%	16,35%	16,29%	16,23%	16,17%	16,11%	16,05%	15,99%	15,93%
	30,95	18,45%	18,39%	18,33%	18,26%	18,20%	18,14%	18,08%	18,02%	17,96%	17,90%	17,84%
	31,20	20,39%	20,33%	20,26%	20,20%	20,14%	20,08%	20,02%	19,95%	19,89%	19,83%	19,77%
	31,45	22,35%	22,29%	22,22%	22,16%	22,10%	22,03%	21,97%	21,91%	21,84%	21,78%	21,72%
	31,70	24,33%	24,27%	24,20%	24,14%	24,07%	24,01%	23,95%	23,88%	23,82%	23,75%	23,69%



PUO19 – Bono para el desarrollo e infraestructura - I

Emisor: Provincia de Chubut

Garantía: Especial de regalías

Precio del	Moneda de cotización	TIREA en u\$s	Duration	Capital residual		Intereses corridos	Valor técnico	Paridad	Tasa de cupón	Próximo servicio				Vencimiento
10-ago-18				Monto	%					Renta		Amortización		
860,00	pesos	14,11%	0,7x	31,25	31,25%	0,08	31,33	94,01%	4,00%	21-oct-2018	0,313	21-oct-2018	6,25	21-oct-2019

Dólar implícito en el precio: **27,45**

- PU019 - SENSIBILIDAD DE LA TIR		PRECIO EN PESOS SIMULADO										
		855,00	856,00	857,00	858,00	859,00	860,00	861,00	862,00	863,00	864,00	865,00
TIPO DE CAMBIO SIMULADO	26,70	0,76%	0,59%	0,41%	0,24%	0,07%	-0,10%	-0,27%	-0,44%	-0,61%	-0,78%	-0,95%
	26,95	2,15%	1,97%	1,80%	1,62%	1,45%	1,28%	1,10%	0,93%	0,76%	0,59%	0,42%
	27,20	3,55%	3,37%	3,19%	3,02%	2,84%	2,66%	2,49%	2,31%	2,14%	1,96%	1,79%
	27,45	4,96%	4,78%	4,60%	4,42%	4,24%	4,06%	3,88%	3,70%	3,53%	3,35%	3,17%
	27,70	6,38%	6,20%	6,01%	5,83%	5,65%	5,47%	5,28%	5,10%	4,92%	4,74%	4,56%
	27,95	7,81%	7,63%	7,44%	7,25%	7,07%	6,88%	6,70%	6,51%	6,33%	6,15%	5,97%
	28,20	9,25%	9,06%	8,87%	8,68%	8,50%	8,31%	8,12%	7,93%	7,75%	7,56%	7,38%
	28,45	10,70%	10,51%	10,32%	10,13%	9,93%	9,74%	9,55%	9,36%	9,17%	8,99%	8,80%
	28,70	12,16%	11,97%	11,77%	11,58%	11,38%	11,19%	11,00%	10,80%	10,61%	10,42%	10,23%
	28,95	13,63%	13,43%	13,24%	13,04%	12,84%	12,64%	12,45%	12,25%	12,06%	11,86%	11,67%
	29,20	15,11%	14,91%	14,71%	14,51%	14,31%	14,11%	13,91%	13,71%	13,51%	13,31%	13,12%
	29,45	16,60%	16,40%	16,19%	15,99%	15,79%	15,58%	15,38%	15,18%	14,98%	14,78%	14,58%
	29,70	18,10%	17,90%	17,69%	17,48%	17,27%	17,07%	16,86%	16,66%	16,45%	16,25%	16,05%
	29,95	19,61%	19,40%	19,19%	18,98%	18,77%	18,56%	18,35%	18,15%	17,94%	17,73%	17,53%
	30,20	21,13%	20,92%	20,71%	20,49%	20,28%	20,07%	19,85%	19,64%	19,43%	19,22%	19,01%
	30,45	22,67%	22,45%	22,23%	22,01%	21,80%	21,58%	21,37%	21,15%	20,94%	20,73%	20,51%
	30,70	24,21%	23,98%	23,76%	23,54%	23,32%	23,11%	22,89%	22,67%	22,45%	22,24%	22,02%
	30,95	25,76%	25,53%	25,31%	25,08%	24,86%	24,64%	24,42%	24,20%	23,98%	23,76%	23,54%
	31,20	27,32%	27,09%	26,86%	26,64%	26,41%	26,19%	25,96%	25,74%	25,51%	25,29%	25,07%
	31,45	28,89%	28,66%	28,43%	28,20%	27,97%	27,74%	27,51%	27,29%	27,06%	26,83%	26,61%
	31,70	30,47%	30,24%	30,00%	29,77%	29,54%	29,31%	29,07%	28,84%	28,61%	28,39%	28,16%